



Daily Focus

Market Overview

USA

Dow Slips 220 Points After New Tariffs Kick In; Apple Rallies. The Dow fell 224.48 points or 0.51%. The S&P 500 Index fell 5.06 points or 0.08%, and the Nasdaq rose 73.28 points or 0.35%.

China

The A-share market closed mixed. The Shanghai Composite Index rose 5.67 points or 0.16% to close at 3,639, while the ChiNext Index fell 16.09 points or 0.68% to close at 2,342, with a total turnover of CNY 1,830 billion.

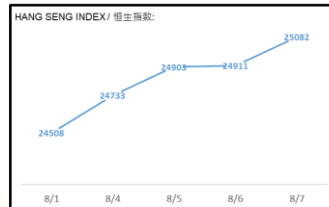
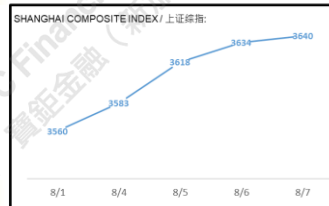
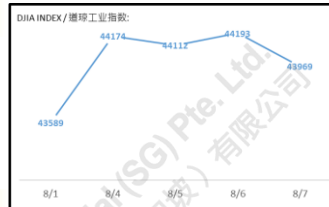
Hong Kong

The Hang Seng Index rose 171.00 points or 0.69% to close at 25,081. The Hang Seng Tech Index rose 14.56 points or 0.26% to close at 5,546, with a total turnover of HKD 245.7 billion.

Singapore

The Straits Times Index rose 30.45 points or 0.72% to close at 4,258, with a total turnover of S\$2.14 billion.

Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	43968.64	↓ -224.48	-0.51%
Nasdaq	21242.70	↑ 73.28	0.35%
S&P500	6340.00	↓ -5.06	-0.08%
Europe			
FTSE100	9100.77	↓ -63.54	-0.69%
CAC40	7709.32	↑ 74.29	0.97%
DAX	24192.50	↑ 268.14	1.12%
STOXX600	546.05	↑ 4.98	0.92%
Asia			
Nikkei 225	41059.15	↑ 264.29	0.65%
Shanghai	3639.67	↑ 5.67	0.16%
Hang Seng	25081.63	↑ 171.00	0.69%
STI	4258.15	↑ 30.45	0.72%
JCI	7490.18	↓ -13.57	-0.18%
TWSE	24003.77	↑ 5.74	0.02%
Forex			
EURUSD	1.17	↑ 0.0006	0.05%
GBPUSD	1.34	↑ 0.0087	0.65%
USDJPY	147.14	↓ -0.2300	-0.16%
USDCNH	7.18	↓ -0.0043	-0.06%
USDHKD	7.85	↔ 0.0000	0.00%
USDSGD	1.28	↓ -0.0023	-0.18%
USDIDR	16287.00	↓ -75.00	-0.46%
Commodity			
Gold	3400.30	↑ 20.30	0.60%
WTI Oil	63.88	↓ -0.47	-0.73%



The U.S. Bureau of Labor Statistics reported that labor productivity in the non-agricultural business sector rose 2.4% in the second quarter, exceeding expectations for a 2% increase.



The State Administration of Foreign Exchange announced that foreign exchange reserves fell by approximately \$25.2 billion, or 0.76%, to \$3.2922 trillion at the end of July, exceeding market expectations of \$3.281 trillion.



The Bank of England announced a 25 basis point cut in its benchmark interest rate to 4.00%, down from the previous 4.25%, in line with market expectations.



Germany's Federal Statistical Office reported a merchandise trade surplus of €14.9 billion in June, missing market expectations of €17.3 billion and up from the previous reading of €18.5 billion.

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